



KAMUYU AYDINLATMA PLATFORMU

BORUSAN BİRLEŞİK BORU FABRİKALARI SANAYİ VE TİCARET A.Ş. Material Event Disclosure (General)

Summary

The Disclosure Regarding the Merger of Borusan Holding A.Ş. with Borusan İstikbal Ticaret Türk A.Ş. through Acquisition



Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Borusan Holding A.Ş., our indirect shareholder, has informed us that as of 28 June 2024, it has acquired Borusan İstikbal Ticaret Türk A.Ş. through a merger. The notification from Borusan Holding A.Ş. regarding this transaction is below and attached.

"As of 28 June 2024, Borusan Holding A.Ş. ("Borusan Holding") has acquired Borusan İstikbal Ticaret Türk A.Ş. ("Borusan İstikbal") through a merger and thus Borusan İstikbal has been dissolved. Borusan Holding's indirect shares in Borusan Birleşik Boru Fabrikaları Sanayi ve Ticaret A.Ş. ("Borusan Birleşik Boru") is 70,63%. Since Borusan Holding is the 100% owner of Borusan İstikbal, Borusan Holding's indirect shares in Borusan Birleşik Boru will not change as a result of the merger. As a matter of fact, there has been no change of management control of Borusan Birleşik Boru as a result of the merger."

The Turkish translation of this disclosure is also available and in case of any discrepancy, the Turkish version shall prevail

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.