



KAMUYU AYDINLATMA PLATFORMU

BORUSAN BİRLEŞİK BORU FABRİKALARI SANAYİ VE TİCARET A.Ş. Notification Regarding Merger

Notification Regarding Merger

Summary Info	Regarding the Approval by the Capital Markets Board of the Request for Approval of the Announcement Document Prepared for the Merger of Our Company with BMB Holding A.Ş. Through Acquisition
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.09.2024
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2024
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
BMB Holding A.Ş.	Not Trading On The Stock Exchange	0,0008	B	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TREBRSN00014	14.175.000	0	0	14.175.000	
B Grubu, BRSAN, TRABRSAN91G8	127.575.000	21.582,28	0	127.596.582,28	B Grubu, BRSAN, TRABRSAN91G8

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	141.750.000 TL	21.582,28 TL	0 TL	141.771.582,28 TL

Capital Market Board Application Date Regarding Merger	06.09.2024
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	21.11.2024

Additional Explanations

In line with our company's resolution dated September 6, 2024, regarding the merger with BMB Holding A.Ş. through acquisition, an application was submitted to the Capital Markets Board (CMB) on the same date, and the related application along with the prepared documents were disclosed to the public.

On November 4, 2024, the revised announcement document and merger report concerning our application were submitted to the CMB, and on the same date, the expert institution report related to the financials and the updated documents were shared with the public.

It has been announced in the CMB's bulletin dated November 21, 2024, and numbered 2024/53, that the request for approval of the "Announcement Document" prepared for the merger of our Company with BMB Holding A.Ş., based on the financial statements dated June 30, 2024, and through the transfer of all assets and liabilities of BMB Holding A.Ş. as a whole, has been approved.

Once the approved documents are received from the Board, they will be disclosed and shared as attachments to the announcement.

The Turkish translation of this disclosure is also available and in case of any discrepancy, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.